

INFORMATION BULLETIN COMMUNITY RELATIONS DIVISION	BULLETIN NO.	2015-01
	ISSUE DATE	December 12, 2014
	AUTHORITY	Resolution #M50-14-48
	REVISION DATE	
	Approved: <i>Pamela Bashline</i> Community Services Manager	

SUBJECT: The Towers – Year 2015 Monthly Assessment and Financial Requirements Schedule	EFFECTIVE DATE: JANUARY 1, 2015
--	--

The Board of Directors of Laguna Woods Mutual Fifty adopted Resolution Number M50-14-48 on September 18, 2014, which established the monthly assessments for the fiscal year 2015. Following is the schedule showing the monthly homeowner's assessments and the financial requirements for membership, effective January 1, 2015.

Both the assessments and requirements are based on the model style, and the number of persons who will be residing.

MONTHLY ASSESSMENTS

MODEL	1 RESIDENT	2 RESIDENTS
A	\$ 1,961.37	\$ 2,603.32
B	\$ 1,983.89	\$ 2,625.84
C	\$ 2,153.67	\$ 2,795.62
D	\$ 2,126.12	\$ 2,768.07
F	\$ 2,292.46	\$ 2,934.41
G	\$ 2,099.11	\$ 2,741.06
H	\$ 2,254.31	\$ 2,896.26

INCOME REQUIREMENTS

MODEL	1 RESIDENT	2 RESIDENTS
A	\$ 38,056.44	\$ 53,019.84
B	\$ 38,326.68	\$ 53,290.08
C	\$ 40,364.04	\$ 55,327.44
D	\$ 40,033.44	\$ 54,996.84
F	\$ 42,029.52	\$ 56,992.92
G	\$ 39,709.32	\$ 54,672.72
H	\$ 41,571.72	\$ 56,535.12

NOTE: Second Occupant Fee: \$641.95

FINANCIAL REQUIREMENTS

One Resident	Two Residents
\$1,210.00/month + monthly assessment*	\$1,815.00/month + monthly assessment*
<small>*per resolution M50-03-25</small>	

You must submit copies of a current, SIGNED Federal Income Tax return, and copies of recent bank statements, investment statements, paycheck stubs or any other documentation which will verify the information you have provided in this financial statement.